



## ST. PATRICK'S SEMINARY

Established 1898

### Archbishop Riordan Legacy Society

Your gift helps St. Patrick's Seminary plan its future and encourages other alumni and friends to make gifts to benefit generations of seminarians to come.

Alumni and benefactors who include St. Patrick's Seminary in their will, trust, or as a beneficiary of their retirement plan or life insurance policy are members of the **Archbishop Riordan Legacy Society**.

This document records your intention to leave a gift to St. Patrick's Seminary through your estate plan. This gift is not binding, but it allows us to acknowledge your intention.

Thank you for your generosity.

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#### NOTICE OF ENROLLMENT AND INTENTION

Please acknowledge my/our name(s) as follows:

Print name(s): \_\_\_\_\_ Email: \_\_\_\_\_

\_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/ZIP: \_\_\_\_\_

1. I/we have included St. Patrick's Seminary & University as a beneficiary of my/our (please check all that apply):

Will/Living Trust       Retirement Plan       Charitable Remainder Trust

Charitable Gift Annuity       Life Insurance Policy

Other \_\_\_\_\_

With a gift value of:

\$ \_\_\_\_\_ (Present value of the gift—an estimate will suffice)

This value represents:

a specific gift listed in my/our estate plan

\_\_\_\_\_% of my estate plan       \_\_\_\_\_% of the remainder of my/our estate plan

\_\_\_\_\_ of my/our retirement plan     \_\_\_\_\_% of my/our Life Insurance Policy

My gift to St. Patrick's Seminary & University depends upon a contingency, such as the prior death of a partner or family member:

STPSU will receive our gift after the lifetime of the surviving spouse/partner.

Is your planned gift restricted to a specific STPSU program or scholarship type?

Yes     No

If Yes, please specify:

\_\_\_\_\_

I want my gift to create an endowment fund. An endowed fund requires a gift agreement.

I hereby gift to St. Patrick's Seminary & University, an educational institution located in Menlo Park, California, the following:

Property, described as \_\_\_\_\_ OR

The sum of \$ \_\_\_\_\_ OR

A dollar amount equal to \_\_\_\_\_ percent of my adjusted gross estate for federal estate tax purposes OR

A dollar amount equal to \_\_\_\_\_ percent of the remainder of my adjusted gross estate for federal estate tax purposes.

Tax ID number \_\_\_\_\_

For questions or further information, please contact:

**Martha Sheridan, Director of Advancement**

Ph: (650) 289-3355    email: martha.sheridan@stpsu.edu