



Archbishop Riordan Legacy Society

Your gift helps St. Patrick's Seminary plan its future and encourages other alumni and friends to make gifts that will benefit generations of seminarians.

Alumni and benefactors who include St. Patrick's Seminary in their will, trust, or as a beneficiary of their retirement plan or life insurance policy are members of the **Archbishop Riordan Legacy Society**.

This document records your intention to leave a gift to St. Patrick's Seminary through your estate plan. This gift is not binding but it allows us to acknowledge your intention. St. Patrick's Tax ID is #94-1156604.

Thank you for your generosity.

NOTICE OF ENROLLMENT AND INTENTION

Please acknowledge my/our name(s) as follows:

Print name(s): _____ Email: _____

_____ Email: _____

Signature: _____ Date: _____

Signature: _____ Date: _____

Street Address: _____

City/State/ZIP: _____

1. I/we have included St. Patrick's Seminary & University as a beneficiary of my/our (please check all that apply):

- Will/Living Trust Retirement Plan Charitable Remainder Trust
 Charitable Gift Annuity Life Insurance Policy

Other _____

With a gift value of:

\$ _____ (Present value of the gift—an estimate will suffice)

This value represents:

a specific gift listed in my/our estate plan

_____% of my estate plan _____% of the remainder of my/our estate plan

_____ of my/our retirement plan _____% of my/our Life Insurance Policy

My gift to St. Patrick's Seminary & University depends upon a contingency, such as the prior death of a partner or family member:

STPSU will receive our gift after the lifetime of the surviving spouse/partner.

Is your planned gift restricted to a specific STPSU program or scholarship type?

Yes No

If Yes please specify:

I want my gift to create an endowment fund. An endowed fund requires a gift agreement.

I hereby gift to St. Patrick's Seminary & University, an educational institution located in Menlo Park, California, the following:

Property, described as _____ OR

The sum of \$ _____ OR

A dollar amount equal to _____ percent of my adjusted gross estate for federal estate tax purposes OR

A dollar amount equal to _____ percent of the remainder of my adjusted gross estate for federal estate tax purposes.

Tax ID number _____

For questions or further information, please contact:

Martha Sheridan, Director of Advancement

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